

Greenshade Integration

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Introduction

Purpose

To provide client installation information for the Adapt to Greenshades integration. To provide a quick overview of the use of the Adapt Reporting Transmitter.

Overview

Greenshades is an Adapt partner providing Government Reporting services for Adapt clients. Summary information is extracted directly from the Adapt application for the specified Corporation and reporting period. The information is compressed and encrypted and stored on the server. The client's designated Financial Administrator is advised when the information is available for transmission. The Financial Administrator will copy the encrypted file to a designated location. The Financial Administrator will then launch the Adapt Reporting Transmitter to extract and upload the reporting information directly into Greenshades.

Pre-requisites

Customers must be on the most recent Adapt version with a Back Office license.
A Greenshades Registration key is required and can be obtained from your Adapt Representative.

Adapt Reporting Transmitter and Greenshades Center will need to be installed on the workstation that will be used to transmit government reporting data.

The Greenshades System Requirements include:

- The latest version of Microsoft .NET Framework (Full version)

- An active business-class internet connection that is not blocked by an internal firewall, proxy, or other security
- The latest version of Microsoft Silverlight.

More detail regarding the Greenshades System Requirements can be viewed at <https://www.greenshades.com/tax-filing-center-download/>

Getting Started

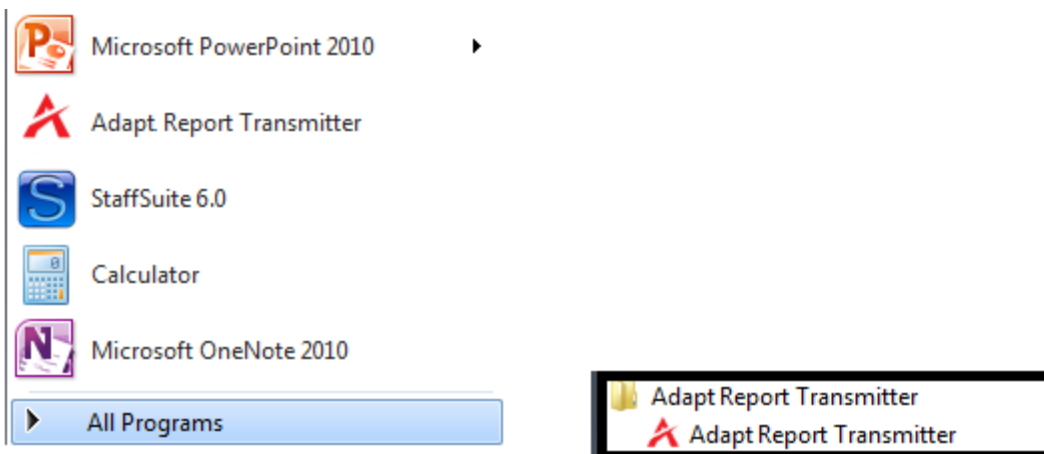
Installing Greenshades Center and the Adapt Reporting Transmitter – Access the link provided by the Implementation Consultant to access the Adapt File Transmitter.

Once the package is downloaded initiate the install by selecting the .cmd file. Make note of the installation location for Greenshades Center.

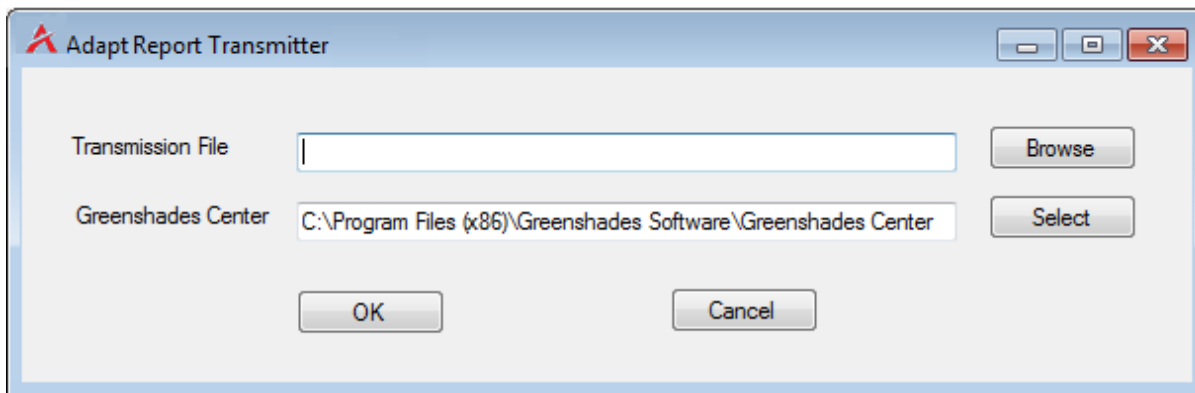
Name	Date modified	Type
 GreenshadesCenterForAdapt.msi	5/6/2013 6:01 PM	Windows Installer ...
 ReportingTransmitter.msi	5/24/2013 1:04 PM	Windows Installer ...
 setup.cmd	5/8/2013 10:38 AM	Windows Comma...

Launching the Adapt Reporting Transmitter

Once you have completed the installation, you will be able to access the Report Transmitter from the Program Menu.



When you launch the Adapt Reporting Transmitter you will be prompted to enter the following information:



- Transmission File – Enter the location of the compressed and encrypted government reporting file to be transmitted.
- Greenshades Center – If this is the first time you have launched the Report Transmitter, you will be prompted to enter the installation path for Greenshades Center.

Once you click OK, the Greenshades Center will automatically check for any updates, extract the reporting data, and launch the application.

Note: *If this is your first time launching the application you will be prompted to enter the Greenshades registration key provided by your Adapt Representative.*